



Privacy Policy

Isaak Bond Investments values its relationships with our clients. Protecting the privacy and confidentiality of information about our customers is very important to Isaak Bond Investments, Inc.

We do not sell, rent, lease or otherwise disclose personal information of our customers for purposes unrelated to our products and services. We provide this information only to our employees and third parties as required to allow them to help us develop and provide our financial products and services.

We only share your information with outside companies in order to service your account(s). Otherwise, we do not share your information with outside companies for the purpose of independently marketing non-financial products and services. We must provide this information to our clearing corporation, Hilltop Securities, in order to service your account and process transactions. Hilltop Securities has its own privacy policy that you should receive from them. We may also share your personal information to mutual funds if you choose to invest directly with the mutual fund through our firm. Any mutual fund will also have its own privacy policy that you should receive directly from the fund. Please do not hesitate to contact your registered representative with any questions or for more information regarding our privacy policy. A copy of this notice and other important information may be found at www.isaakbond.com.

The only other third parties that have access to this information are the regulatory agencies that may request this information such as the Securities and Exchange Commission, the Financial Industry Regulatory Authority, the Internal Revenue Service, etc. This information is only shared with a governmental and/or regulatory agency with proper documentation and regulatory authority. This information may be provided to investigate and prevent such things as insider trading, money laundering, etc.

We work to ensure information integrity and security. We use technology tools and design our business practices to help ensure that the personal information of our customers is properly gathered, stored and processed. We also work to maintain the security of, and internal and external access to, the personal information of our customers through the use of technology and our business practices.

We expect our employees to respect the personal information of our customers. Isaak Bond Investments, Inc. has business policies and practices in place to help ensure that our employees carry out these practices and protect personal information about our customers. Employees are subject to censure, dismissal, or termination for violation of these policies.